



CRE Preferred Equity Programs

FINANCING PARAMETERS

Investment Size:	\$500,000 and above
Equity	
Investment:	Up to 96% of value
Expected IRR:	18-24%
Origination Fee:	2 to 4 points
Sponsor Equity:	Minimum of 4%
Structure:	Preferred equity



ELIGIBLE PROPERTY TYPES

- Industrial
- Office
- Retail (grocery-anchored preferred)
- Multifamily
- Mixed Use
- Hospitality (resorts, hotels, motels)
- Medical Office
- Senior Housing (assisted living, skilled nursing)
- Manufacturing Home Parks
- Special Purpose (gas stations, churches, etc.)
- All other property types considered

USE OF PROCEEDS

- Acquisition
- Acquisition and Development
- New Construction
- Refinance
- Recapitalization (see "DPR" program)
- Rehabilitation

REMINGTON CAPITAL HONORS AND PROTECTS BROKERS